



BALANCE SHEET (consolidated)
Quarter IV - 2008

Unit: VND

ASSETS	Code	Note	ENDING BALANCE	BEGINNING BALANCE
1	2	3	4	5
CURRENT ASSETS (100 = 110 + 120 + 130 + 140 + 150)	100		192,605,840,837	140,775,651,243
<u>I. Cash and cash equivalents</u>	110		34,875,056,024	23,717,940,146
1. Cash	111	V.01	34,875,056,024	23,717,940,146
2. Cash equivalents	112		-	-
<u>II. Short-term financial investments</u>	120	V.02	-	6,400,000
1. Short-term investments	121			6,400,000
2. Provision for devaluation of short-term investments (*)	129		-	-
<u>III. Short-term receivables</u>	130		122,338,476,938	105,155,586,549
1. Trade accounts receivable	131		78,779,131,947	71,331,435,521
2. Advances to supplier	132		42,206,008,151	24,247,769,901
3. Short-term internal receivables	133		-	6,313,354,177
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.03	1,389,397,313	3,263,026,950
6. Provision for bad receivables (*)	139		(36,060,473)	-
<u>IV. Inventories</u>	140		23,680,595,477	4,065,000,472
1. Inventories	141	V.04	23,680,595,477	4,065,000,472
2. Provision for devaluation of inventories (*)	149		-	-
<u>V. Other current assets</u>	150		11,711,712,398	7,830,724,076
1. Short-term prepaid expenses	151		2,076,843,238	841,485,721
2. VAT deductible	152		3,200,593,447	2,789,616,300
3. Other current assets	158		6,434,275,713	4,199,622,055
B. LONG-TERM ASSETS (200 = 210 + 220 + 230 + 240 + 250 + 260)	200		147,573,805,311	113,245,892,662
<u>I. Long-term receivables</u>	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213	V.06	-	-
4. Other long-term receivables	218	V.07	-	-
5. Provision for long-term bad receivable (*)	219		-	-
<u>II. Fixed assets</u>	220		73,243,945,075	66,776,243,752
1. Tangible fixed assets	221	V.08	73,243,945,075	65,327,653,499
. Historical cost	222		88,545,566,596	73,108,225,313
. Accumulated depreciation (*)	223		(15,301,621,521)	(7,780,571,814)
2. Finance leases fixed assets	224	V.09	-	-
. Historical cost	225		-	-
. Accumulated depreciation (*)	226		-	-
3. Intangible fixed assets	227	V.10	-	-
. Historical cost	228		-	-
. Accumulated depreciation (*)	229		-	-
4. Construction in progress expenses	230	V.11		1,448,590,253
<u>III. Property Investment</u>	240	V.12	-	-

. Historical cost	241		-	-
. Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		59,302,700,000	45,302,700,000
1. Investment in subsidiary company	251		-	-
2. Investment in joint venture	252		59,000,000,000	45,000,000,000
3. Other long-term investments	258	V.13	302,700,000	302,700,000
security investment (*)	259		-	-
V. Other long-term assets	260		15,027,160,236	1,166,948,910
1. Long-term prepaid expenses	261	V.14	15,027,160,236	1,154,948,910
2. Deferred income tax assets	262	V.21	-	-
3. Others	268			12,000,000
TOTAL ASSETS	270		340,179,646,148	254,021,543,905

CAPITAL SOURCE	Code	Note	ENDING BALANCE	BEGINNING BALANCE
5	6	7	8	9
A. LIABILITIES (300 = 310 + 320)	300		218,548,117,211	165,790,195,543
I. Current liabilities	310		198,667,684,335	140,174,384,399
1. Short-term borrowing and debts	311	V.15	129,939,615,304	109,526,083,059
2. Trade accounts payable	312		19,725,063,196	15,895,995,271
3. Advances from customers	313		1,318,283,815	1,087,926,546
4. Taxes and liabilities to State budget	314	V.16	8,048,454,971	7,149,627,467
5. Payable to employees	315		355,899,064	1,186,684,460
6. Payable expenses	316	V.17	2,547,178,704	2,482,331,981
7. Accounts payable-Affiliate	317			-
8. Payable in accordance with contracts in progress	318			-
9. Other short-term payables	319	V.18	36,733,189,281	2,845,735,615
10. Provision for current liabilities	320		-	-
II. Long-term liabilities	330		19,880,432,876	25,615,811,144
1. Long-term accounts payable-Trade	331		-	-
2. Long-term accounts payable-Affiliate	332	V.19	-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334	V.20	19,880,432,876	25,615,811,144
5. Deferred income tax	335	V.21	-	-
6. Provision for unemployment benefit	336		-	-
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400 = 410 + 420)	400		92,763,027,139	61,528,732,175
I. Capital sources and funds	410		92,752,425,793	61,202,844,921
1. Paid-in capital	411		55,999,550,000	33,600,000,000
2. Capital surplus	412		10,209,559,800	10,209,109,800
3. Other capital of owner	413			-
4. Treasury stock	414			-
5. Assets revaluation difference	415			-
6. Foreign exchange difference	416			-
7. Investment and development funds	417		7,501,011,056	5,072,834,463
8. Financial reserve fund	418		2,395,603,711	1,270,487,776
9. Other fund belong to owner's equity	419			-
10. Retained after-tax profit	420		16,646,701,226	11,050,412,882
11. Capital for construction work	421			-

CAPITAL SOURCE	Code	Note	ENDING BALANCE	BEGINNING BALANCE
5	6	7	8	9
II. Budget sources	430		10,601,346	325,887,254
1. Bonus and welfare funds	431		10,601,346	325,887,254
2. Budgets	432	V.23	-	-
3. Budget for fixed asset	433		-	-
C . MINORITY INTEREST	500		28,868,501,798	26,702,616,187
<u>TOTAL RESOURCES</u>	600		340,179,646,148	254,021,543,905

DIC INVESTMENT AND TRADING JOINT STOCK COMPANY

INCOME STATEMENT (consolidated)
Quarter IV - 2008

Unit: VND

ITEMS	Code	Last year	Quarter IV	Accum. from beginning of year to the end of period
1	2	3	4	5
Revenue of sales and services	01		157,496,710,692	667,245,758,611
Deductions (03 = 04+05+06+07)	03		2,757,465,361	6,509,190,027
+ Sales discount	04			
+ Allowances	05			
+ Sales returns	06			
+ Excise and export tax payables	07			
1. Net sales and services (10 = 01 - 03)	10		154,739,245,331	660,736,568,584
2. Cost of goods sold	11		147,024,472,096	608,393,492,868
3. Gross profit (20 = 10 - 11)	20		7,714,773,235	52,343,075,716
4. Financial Income	21		4,289,584,790	9,354,188,508
5. Financial Expenses	22		13,549,479,936	24,029,687,984
- Include: Interest expense	23		4,321,315,789	10,439,166,455
6. Selling Expenses	24		1,056,475,029	3,550,273,018
7. General and Administrative Expenses	25		2,374,885,526	12,138,664,203
8. Net operating profit: = 20 + (21-22)-(24+25)	30		(4,976,482,466)	21,978,639,019
9. Other Income	31		248,855,893	366,981,516
10. Other expenses	32		58,380,000	329,895,470
11. Other profit : (40 = 31 - 32)	40		190,475,893	37,086,046
12. Profit or loss in joint venture	50		-	
13. Profit before tax : (50 = 30 +40 +50)	60		(4,786,006,573)	22,015,725,065
14. Corporate income tax payable	61		(409,534,312)	2,560,639,592
15. Profit after tax : 60 = 50 - 51)	70		(4,376,472,261)	19,455,085,473
15.1. Benefits of minorities	71		(583,516,356)	1,427,690,569
15.2. Profit after tax of parent company's shareholder	72		(3,792,955,905)	18,027,394,904

DIC INVESTMENT AND TRADING JOINT STOCK COMPANY

CASH FLOWS STATEMENT (consolidated)

Quarter IV - 2008

(Direct method)

Unit: VND

Items	Code	Note	This year	Last year
1	2		3	4
<u>I. CASH FLOWS FROM OPERATING ACTIVITIES:</u>				
1. Cash received from sale or services and other revenue	01		724,149,852,310	
2. Cash paid for supplier	02		275,734,096,500	
3. Cash paid for employee	03		13,233,468,228	
4. Cash paid for interest	04		17,424,271,771	
5. Cash paid for corporate income tax	05		2,595,911,081	
6. Other receivables	06		48,678,654,221	
7. Other payables	07		131,509,331,805	
Net cash provided by (used in) operating activities	20		332,331,427,146	-
<u>II. CASH FLOWS FROM INVESTING ACTIVITIES:</u>				
1. Cash paid for purchase of capital assets and				
2. Cash received from liquidation or disposal of capital assets	21	6,7,8,11	652,716,589	
3. Cash paid for lending or purchase debt tools of other companies	22			
4. Withdrawal of lending or resale debt tools of other companies	23			
5. Cash paid for joining capital in other companies	24			
6. Withdrawal of capital in other companies	25		21,055,975,142	
7. Cash received from interest, dividend and distributed profit	26		1,292,788,000	
Net cash used in investing activities	27		209,769,331	
	30		(20,206,134,400)	-
<u>III. CASH FLOWS FROM FINANCING ACTIVITIES:</u>				
1. Cash received from issuing stock, other owners' equity	31	21	26,990,000,000	
2. Cash paid to owners equity, repurchase issued stock	32	21	90,000,000	
3. Cash received from long-term and short-term borrowings	33		30,121,260,201	
4. Cash paid to principal debt	34		351,372,804,762	
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36	21	6,616,632,307	
Net cash (used in) provided by financing activities	40		(300,968,176,868)	-
Net cash during the periodø (20+30+40)	50		11,157,115,878	-
Cash and cash equivalents at beginning of year	60		23,717,940,146	
Influence of foreign exchange fluctuation	61			
Cash and cash equivalents at end of year (50+60+61)	70	29	34,875,056,024	-